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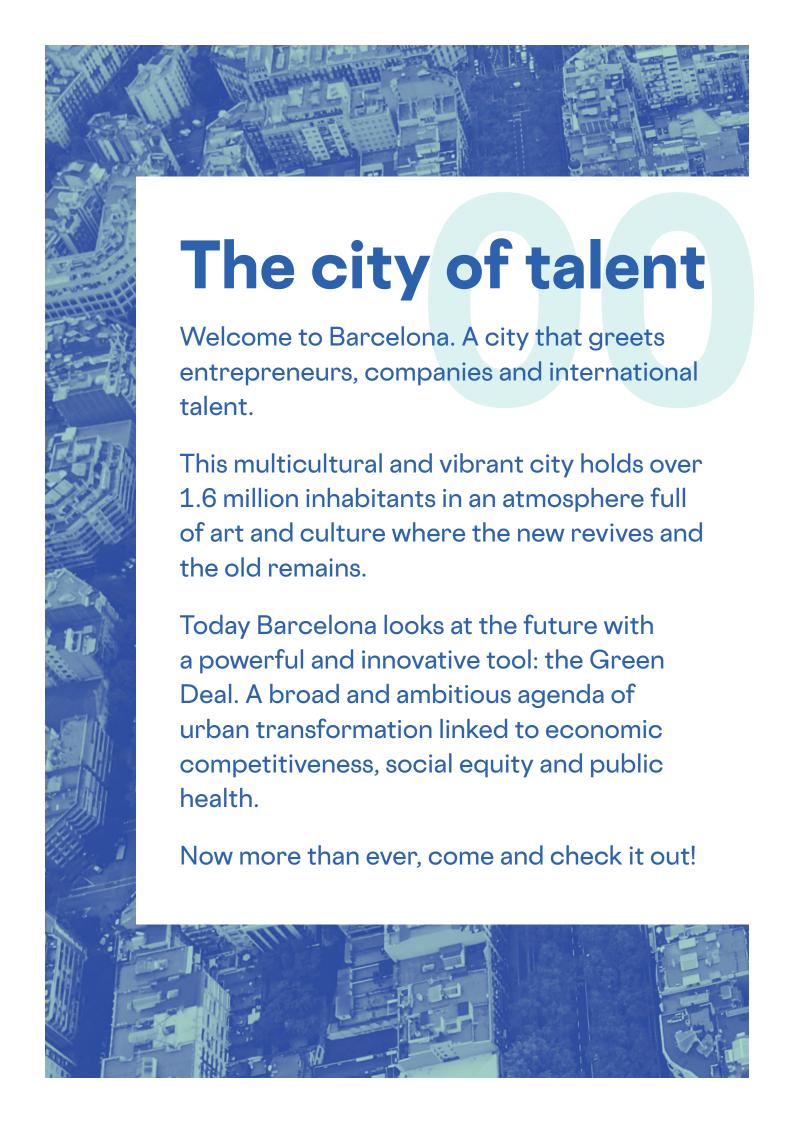
A new urban and economic agenda

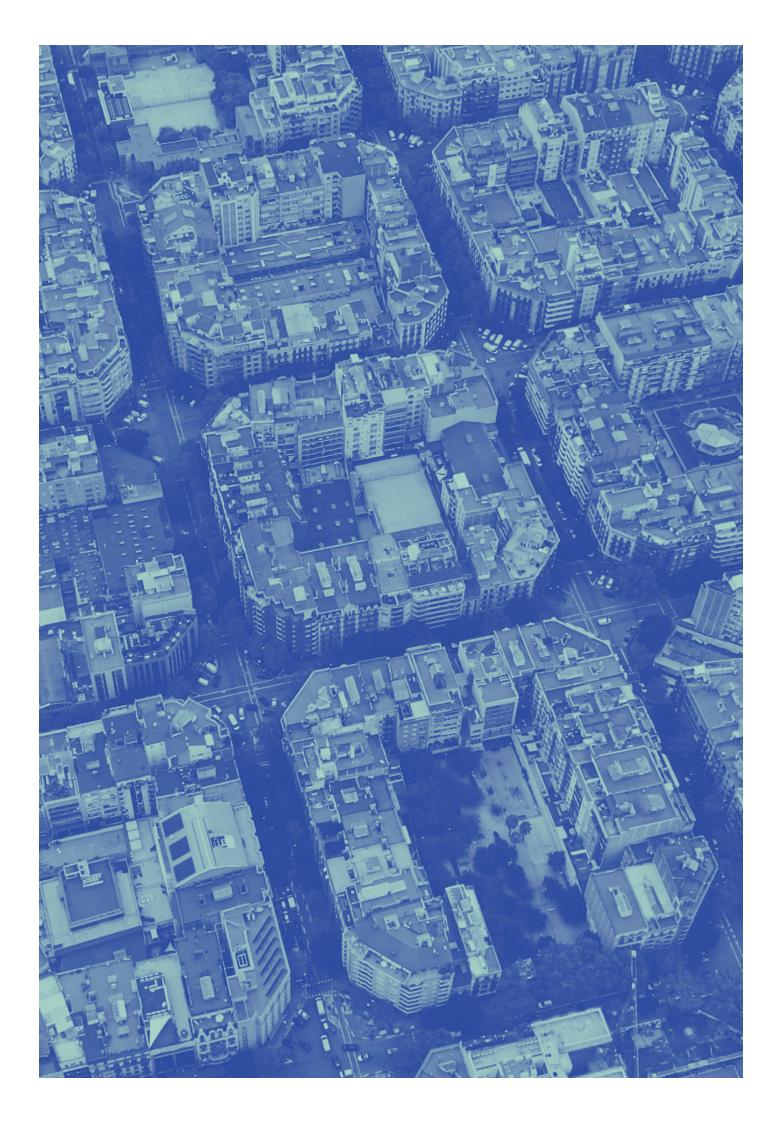
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# A unique global human scale city

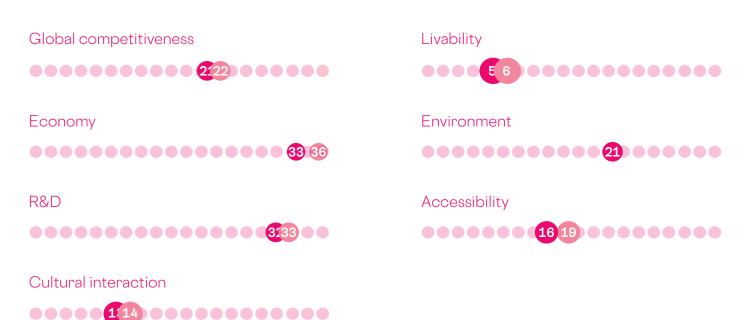
Barcelona has its own distinctive character.

Throughout history, various cultures and civilizations have left their footprint on a city that is open to the sea, diverse, inclusive and modern. With over 1.6 million inhabitants, Barcelona is the heart of a metropolitan region of almost 5 million inhabitants.

In 2020, **21.7% of Barcelona's population**were foreign nationals

## Global competitiveness position of Barcelona

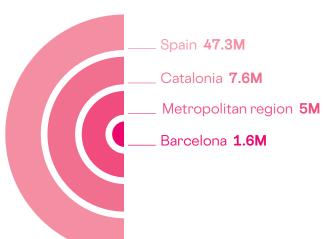
(by categories, compared to other global cities)



2019 2020



## Population of Barcelona



Source: Department of Statistics at Barcelona City Council, Idescat, Instituto Nacional de Estadística (INE, 2019).

Barcelona in the

*Top* 25

cities in global competitiveness, for the 4th year running Barcelona is the

2nd

city of Southern Europe with **best future perspectives 2020/2021** 

Source: FDI, 2020

# A European gateway to the world

The Barcelona area generates 20% of Spain's exports, of which 25% have high technological content.

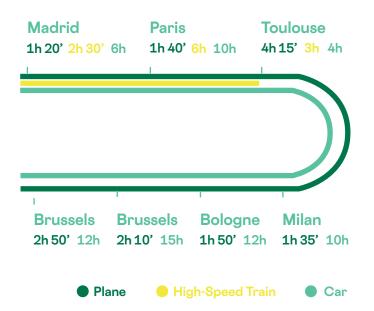
Barcelona is the ideal place for interacting with the world as a main city of the Western Mediterranean and Western Europe. Thanks to its cultural proximity to Latin America and its relationship with Asia, Barcelona is Europe's gateway to the world.

Just a few cities in the world have an international airport, a port, a trade fair and a free-trade and logistical-activities platform within such a small radius as 5 kilometres, making Barcelona an excellent communicated city.

170 620 km km France Madrid

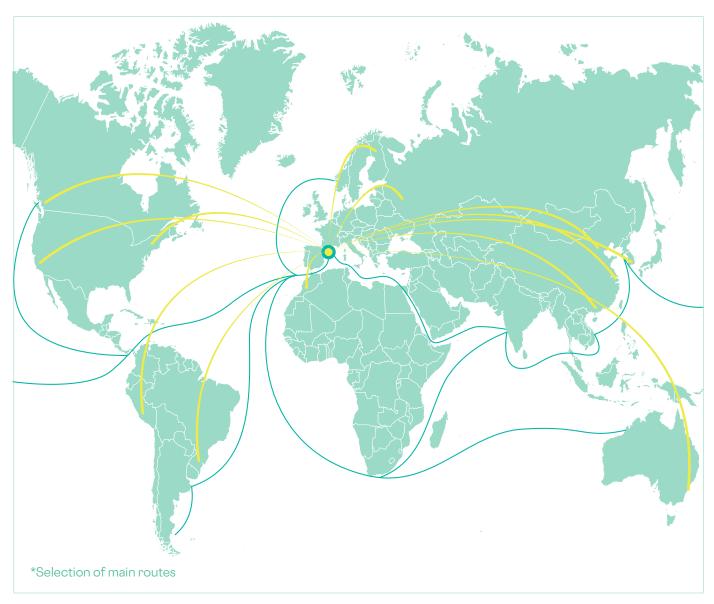
300 km Valencia For over 10 years, Barcelona airport has ranked among Europe's top 10 airports in number of passengers

Asia is the main destination of the goods exported in containers from Barcelona's port, representing over 40% of the total



### Barcelona is connected all over the world





## **Barcelona Airport 2020 main indicators:**

intercontinental destinations

126
European destinations

52.6<sub>M</sub> passengers

## Competitive and diversified economic engine

Barcelona, with an economy specialised in diversity, is the capital of Catalonia, a region that led the industrial revolution in Southern Europe and is now at the forefront of the digital revolution.

Barcelona has moved on from being a classical industrial city to being the European Capital of Innovation in the 21st century and the world leader hosting international congresses and conventions.

## 7th world urban area receiving foreign investment projects Source: KPMG, 2019

## Foreign companies in Catalonia by country of origin

8,908
Foreign companies

Established in Catalonia for over 10 years

16%
From technology sector

<b>20 Countries</b> ber of subsidiaries in Catalonia)	
Top 2(By numbe	

01. France	1,163	<b>11</b> . <b>Belgium</b> 250
02. <b>Germany</b>	1,157	12. <b>Portugal</b> 178
03. <b>USA</b>	1,096	13. <b>Sweden</b> 142
04 <b>Italy</b>	808	14. <b>China</b> 115
05. <b>UK</b>	779	15. <b>Australia</b> 109
06. Netherlands	622	16. <b>Ireland</b> 98
07. <b>Switzerland</b>	421	17. <b>Hong Kong</b> 70
08. <b>Luxembourg</b>	350	18. <b>Canada</b> 65
09. <b>Denmark</b>	291	19. <b>Andorra</b> 63
10. <b>Japan</b>	267	20. <b>India</b> 52

## Office rental price in European cities 2020 (prime areas, in €/m²/year)



870

480

Paris

Berlin

**426**Madrid

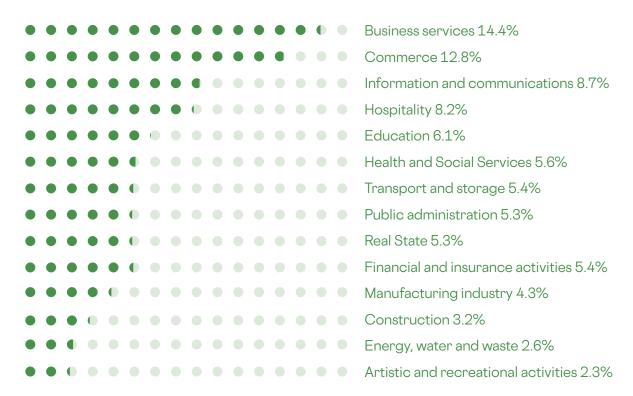
342
Barcelona

300 Budapest

Source: Cushman & Wakefield Research, The DNA of Real State, 2T. 2020 (Europe)

## Barcelona's main areas of economic activity in 2019

(according to GVA - Gross Value Added)



# A magnet for Startups and Scaleups

## Europe's top 8 Startup Hubs in 2020

Source: Startup Heatmap Europe.

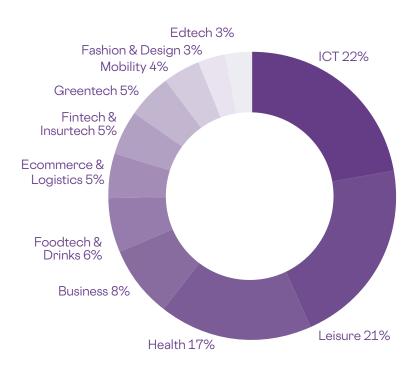


1,708
startups 66% are related to technology & industry 4.0

2,857 of private investment in millions € 5 years

186
scaleups

## **Number of Startups per Sector**

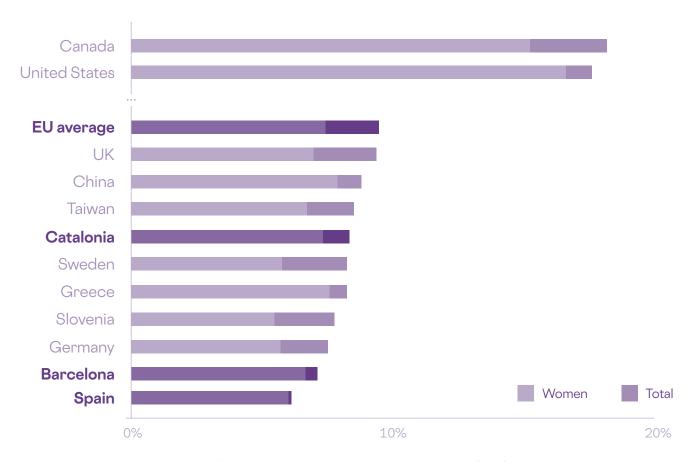




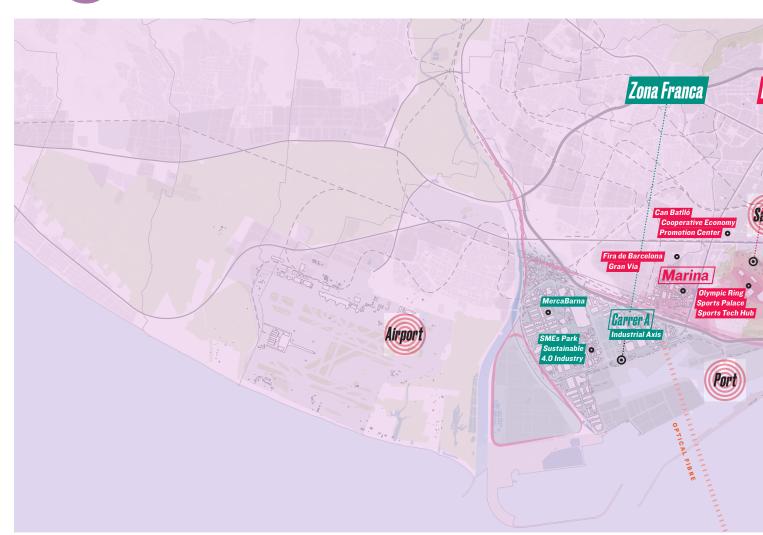
The city is the ideal place for startups thanks to a combination of factors that make it favourable to entrepreneurship and business creation. The hosting of international events such as the **Mobile World Congress, ISE** and **Smart City Expo** make Barcelona the **world capital of technology**, boosting the wealth of the entrepreneurial ecosystem during the whole year.

What's more, there are numerous initiatives that consolidate the innovative ecosystem and act as a bridge between startups and large corporations, enabling a combination of flexibility and innovation with resources and experience.

## Entrepreneurial activity rate in 2018 (% of 18-64 year-old population)



## A new urban and economic agenda



## Zona Franca Logistics and neo-industry

A Zona Franca for logistics services and neo-industry, with a mainly residential Marina neighbourhood, a new centrality that will redraw urban dynamics in a space strategically located between the Port and Barcelona Airport.

## Montjuïc

Connectivity, Sports and culture

A Montjuïo that will promote activities in the economy of sport and culture, with a Fira that can continue to promote Barcelona as a city of exhibitions and that economically revitalizes the surrounding neighborhoods.

## 22@ District

Innovation and creativity

### A 22 @ District

that advances as an engine of innovation and creativity, with a mixture of uses and quality of life.

Barcelona has a new economic agenda, the Barcelona Green Deal, that promotes a more equitable, more competitive, and more sustainable city. A Barcelona of opportunities that forms the backbone of the metropolitan region and opens to the World as a global city.

In order to implement this new economic agenda, Barcelona has made a new commitment to urban planning that enhances the productive city: it reinforces its commitment to urban actions and transformations throughout its territory, with the aim of revitalizing or creating new areas with a strong component of economic activity. These actions, in areas of growth or transformation of the city, are and will be an important source of opportunities for the private sector and can be summarized in the following areas:



## The centre Balance to live, work and visit

A downtown with a balanced economy to live in, work and visit. A downtown with renovated sustainable buildings and with dynamic neighborhood commerce, with a recovered Olympic Port as a space open to the public, where we will promote a Blue Economy Hub that generates synergies with sport, navigation, and gastronomy.

### Besòs Neo-industry

A Besòs industrial area that hosts neo-industrial activities, last-mile sustainable urban mobility, recycling of materials and initiatives linked to the green and circular economy.

# A pole that creates and attracts talent

The paradigm is shifting into reverse, so that it is no longer companies attracting workers but workers attracting the companies. Barcelona is the ideal city for producing and attracting people with the best talent.

Catalonia has a public university system with the highest standards as well as Europe's best business schools. What's more, Barcelona offers international talent arriving in the city an integrated system that makes their personal and professional integration easy. 46.9%

of Catalonia's working population are university graduates

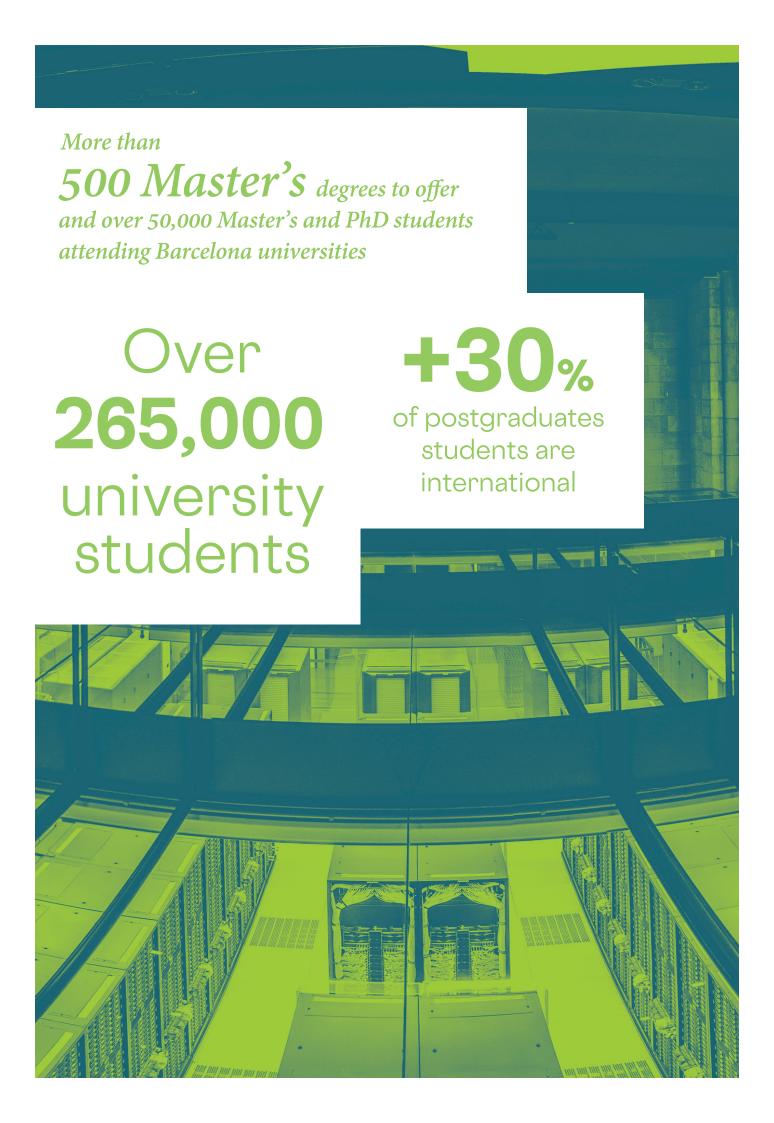
most attractive city for digital experts 2019

most attractive city for global talent 2019 Barcelona is the only city in Europe with two business schools in the

 $\mathbf{1}_{\mathsf{st}}$ 

Full Time MBA World-Wide, IESE

The Economist, 2021



## A city that inspires

Barcelona has a long tradition of welcoming geniuses and creators who have excelled in their respective disciplines. The city somehow provides the right set of conditions for the most creative and ground-breaking minds and individuals to flourish. The city flavour is defined by the footprint of these brilliant minds: the Heritage of Humanity all around Barcelona is the most relevant tangible example, but the

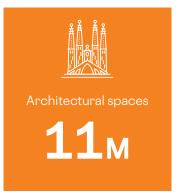
all yeard-round cultural and sporting events with their local world-wide icons are also the contemporary expression of this unique and vibrant character of Barcelona.

Thus, it is not a coincidence that **activities in creative industries**, **leisure and sports** have an important impact on the city's economy.













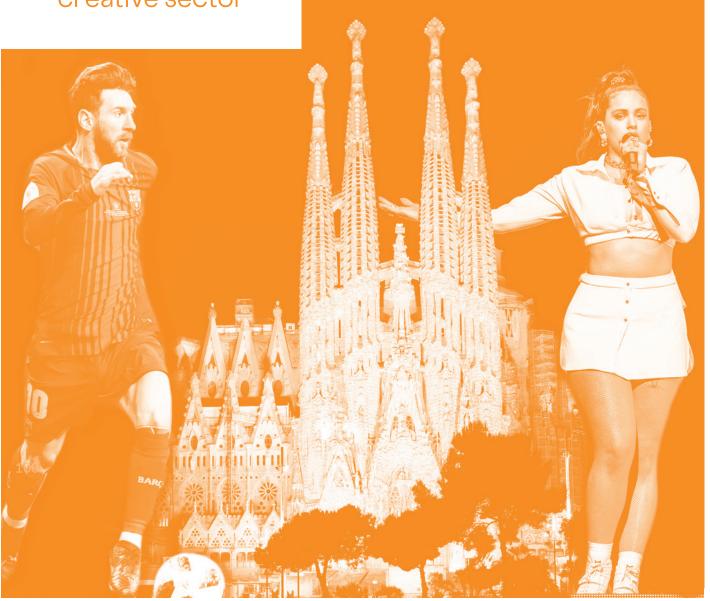
## Barcelona is the top 4th sport city in the world, after New York, London and Los Angeles.

Source: Sports City Index, 2021

9,262

companies in the creative sector

**145,819** employees



## Generating knowledge at the service of people

Barcelona has a research and innovation ecosystem that positions itself as one of Europe's leading capitals in science. Barcelona has professionals, students and researchers, a very extensive network of top-level research centres and public universities and a very powerful, innovative and productive community.

Barcelona, 4th most innovative city in Europe and 21st in the world

The Marenostrum 4 Supercomputer is among the world's top 30 supercomputers in 2019. The European Union chose Barcelona to install Marenostrum 5, which will be 17 times more powerful than its current version.

## Barcelona's position in innovation





Barcelona is the **Top 5 city with the most scientific production** in Europe
and **ranks 23rd in the World** 

## Barcelona increased a 8.2% the scientific production in 2019

## A mixed and compact urban model

## Urban mobility ranking

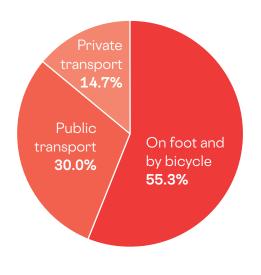
Cities are ranked on a scale of 1 to 100, based on how well they meet five core criteria

System Efficiency Social Impact Innovation **Market Attractiveness** Infrastructure 01. Singapore 02. London **03.** Stockholm **09.** Paris 10. New York 70.8% 11. San Francisco 18. Barcelona 66.1% 19. Los Angeles 00

Barcelona's urban model is that of a dense, compact city. Its dynamic response to the growing complexity cities are facing is to mix uses of spaces. This is how the city promotes social cohesion: neighbourhoods are being created where people can live, work, shop, study and raise a family -in short- develop all their life projects. And economic activity is being promoted throughout the city. It is a sustainable model as it enables people to develop different aspects of their life in a more local environment. In addition, density implies contact, exchange and idea generation as it is a model that **promotes creativity.** 

## Modes of transport for internal travel in Barcelona

(% of total, 2018)

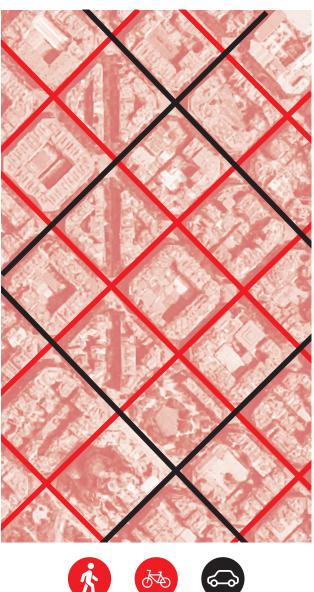


50

75

## Superblocks are the new revolution in urban planning

A new way of managing the public space, where streets and squares are spaces at the disposal of all citizens. A city with cleaner air, green spaces and peaceful traffic.









Source: Work-Day Mobility Survey 2018. Metropolitan Transport Authority (ATM).

Now, the Barcelona-Superblock project is in a new phase: we want to move from local actions to city-wide transformations. The ultimate goal is for one in three streets to be a green area and for residents to have a green axis or a square within a maximum of 200 meters.

Barcelona is amongst the 20 cities 4.0: these cities are at the same time Smart City leaders and have the greatest progress in nearly all Sustainable Development Goals.

(Source: Smart City Solutions for a Riskier World, ESI ThoughtLab, 2021

Barcelona has 195.2 km of bike lanes. 55.3% of internal monthly journeys are made by foot or bicycle.

Besides private bikes, the public bike-sharing system accounts for more than 113,000 users and 1.2M monthly journeys.

In 2019, Barcelona was the 3rd global city in infrastructure safety

(Source: Safe Cities Index 2019).

*In 15 years more than 10,000* companies and about 93,000 jobs have been installed in the 22@ Barcelona innovation district area, which is in constant innovation together with its stakeholders - citizens, companies and institutions.

## A city for a lifetime project

Barcelona boasts a combination of attributes that make it unique and attractive not just to live in and visit but also as a place to work, learn, invest and start up businesses.

This model allows for personal and professional growth and for living a full life in all aspects. That's because personal, family, professional and social fulfillment go hand in hand. A city that offers us everything we need in the different life stages.

Barcelona is the 7th best city in the world for balancing professional and personal life in 2020, according to the Expat City Ranking

## Quality of life based on ...



Climate conditions Over 2,500 hours of sunshine a year



Quality of urban space Good public services



Network of 39 fresh-food markets that promote a healthy Mediterranean diet



Civil society engaged in cultural, sports and social issues



Active defence of sustainability and human rights



An economy and society open to the world

17.5<sub>m<sup>2</sup></sub>

green and forest area in the central city per inhabitant +30<sub>km</sub>

of beaches

+2.6<sub>M</sub>

Jobs in an area of 600 sq km

+200km of bicycle lanes

+8,600

foreign companies operating

## The Best cities for Expats









Singapore















The Hague

Basel

Source: Expat City Ranking, 2019

## Cities with the best work-life balance 2020

Holidays Maternity/Paternty paid leaves Global index of work-life balance Tolerance and inclusion index Social expense Well-being and fitness index Air pollution

# Let the City Council become your best partner for landing in Barcelona

meet.barcelona/business

## For international newcomers

## Are you moving to Barcelona?

Barcelona is a vibrant and creative magnet for international talent. A welcoming city that facilitates personal landing and the connection with the local community through:

- Practical information about living in Barcelona
- Key procedures you need to do when you move to our city
- Seminars, workshops, expat breakfasts, city business tours and courses
- After-work gatherings that put you in touch with local and international clubs.

barcelona.cat/internationalwelcome

Support for personal landing

## For entrepreneurs

## Are you looking to set up your business in Barcelona?

Barcelona Activa, the Local Development
Agency, provides you with personalized
itineraries that will guide you to successfully
develop your business activity in Barcelona, a
path that will allow you to follow, step by step,
the different stages in the entrepreneurial
process of starting up a company in Barcelona.

- Welcome sessions to learn how to start your business
- Training seminars and courses to learn how to set up your company
- Business incubators

Contact us at

Contact us at

barcelonactiva.cat/entrepreneurship

An open
Mediterranean
magnet that
welcomes
creativity and
innovation

## For companies

## Are you looking to expand your business in Barcelona?

The Business Landing Service of Barcelona Activa is free of charge and fully confidential, provides comprehensive support for Barcelona-based investment projects.

- Information and advice on procedures to set up a business in Barcelona
- Online business incorporation service for limited liability companies
- Support for recruitment and business location searches
- Connection with other players in the business ecosystem

Contact us at barcelona.cat/businesslanding



